

# SCHOOL OF LENDING

March 17–21, 2025 | Courtyard by Marriott, Columbia

**IMPORTANT:** Please make a copy of this application for your files. It contains information on enrollment fees and the school cancellation policy. Complete both sides of this application

## Please print or type the following information.

Name: \_\_\_\_\_

(As you wish it to appear on your certificate)

Nickname: (For badge) \_\_\_\_\_

Title: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Bank Street Address: \_\_\_\_\_

Bank Post Office Box: \_\_\_\_\_

City/State/ZIP: \_\_\_\_\_

Business Telephone: \_\_\_\_\_

Email Address: \_\_\_\_\_

In case of emergency, contact: \_\_\_\_\_

Name: \_\_\_\_\_

Telephone: \_\_\_\_\_

Relationship to student: \_\_\_\_\_

## EXPERIENCE

Total years of banking experience: \_\_\_\_\_

Total years of lending experience: \_\_\_\_\_

Total years of commercial lending experience: \_\_\_\_\_

Please indicate years of experience in the following areas.

- |  |  |
|--|--|
| <input type="checkbox"/> Real Estate Lending             | <input type="checkbox"/> Ag Lending          |
| <input type="checkbox"/> Consumer Lending                | <input type="checkbox"/> Loan Administration |
| <input type="checkbox"/> Commercial Lending              | <input type="checkbox"/> Credit Analysis     |
| <input type="checkbox"/> Chief Executive Officer         | <input type="checkbox"/> Documentation       |
| <input type="checkbox"/> Supervisor-Loan Division        | <input type="checkbox"/> Bank Director       |
| <input type="checkbox"/> Others <i>Please list</i> _____ |  |

## EDUCATION

Please check the highest level achieved.

- High School  
 Some College  
 Associates Degree  
 Bachelor's Degree  
 Master's Degree

## APPLICANT PLEASE READ & SIGN

I have read the accompanying brochure explaining the school requirements, as well as the cancellation/refund policy. I agree to abide by all the requirements for participation associated with this school.

Applicant's Signature \_\_\_\_\_

Date \_\_\_\_\_

## NOMINATING OFFICER PLEASE READ & SIGN

The bank has approved the submission of this application. I verify the accuracy of the application. (Application must be signed by the bank CEO or president, department head or other executive officer duly authorized by the bank.)

Nominating Officer (print) \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## TUITION FEES

Please check the appropriate box. Tuition is per year, per student.

*Payment by check or invoice.*

<input type="checkbox"/> MEMBER	<input type="checkbox"/> NONMEMBER
\$2,150	\$6,450

- Check enclosed, payable to Missouri Bankers Association  
 Invoice the bank  
 Credit Card Payment  
 Visa     MasterCard     Amex

*Please Type or Print*

Card No. \_\_\_\_\_

Exp. Date \_\_\_\_\_

Type or Print Name \_\_\_\_\_

Signature \_\_\_\_\_

## BANKING SCHOOLS ATTENDED:

- Missouri School of Bank Management  
 Other banking schools. Please indicate:  
\_\_\_\_\_

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Please complete the following, indicating how/where you acquired a basic knowledge and understanding in the following areas. (This information is mandatory to determine eligibility.)

## ACCOUNTING

Basic concepts, including the accounting cycle, payroll records, reporting operating results, the accrual basis of accounting, partnership and corporate accounting

### ABA

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

### College or formal education

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

Other \_\_\_\_\_

## ANALYZING FINANCIAL STATEMENTS

Characteristics of financial statements and their analysis, including the goals, methods, tools analysis, accounts receivable, inventories, balance sheets, profit and loss analysis, and their relationship to one another

### ABA

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

### College or formal education

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

Other \_\_\_\_\_

## MONEY AND BANKING

The Federal Reserve system, monetary policy and its impact on financial markets and banks, fiscal policy and trends in banking

### ABA

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

### College or formal education

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

Other \_\_\_\_\_

## REFUND POLICY

Full Refund.....On or before March 3, 2025

\$100 Cancellation Fee.....March 4 - 7, 2025

No Refunds.....After March 8, 2025

All requests for refunds must be submitted in writing to the School Registrar.

*The Missouri School of Lending is unable to accept applications via phone or through MBA's website.*

## APPLICATIONS

Please complete the enclosed application to register for the Missouri School of Lending. Return this form by:

### By mail to:

Missouri Bankers Association

ATTN: School Registrar

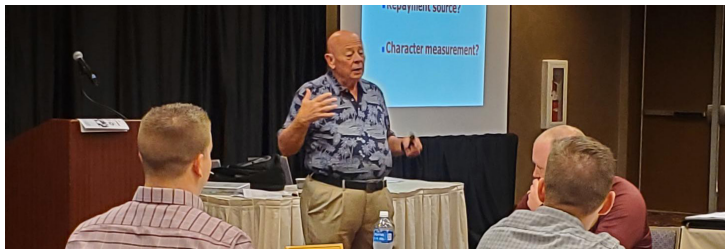
PO Box 57

Jefferson City, MO 65102

### Or email signed application to:

Cheri Messerli — [cmesserli@mobankers.com](mailto:cmesserli@mobankers.com)

We are unable to accept online or phone registrations because of the verification of the prerequisites. Applications must be signed by the student's supervisor or CEO.



## Missouri Bankers Association

207 E. Capitol Ave. | Jefferson City, MO 65101

573-636-8151 | [mobankers.com](http://mobankers.com)